

Framing to Completion Services

Our F2CS Associates provide Framing to Completion Services from both the Technical and Commercial perspectives to support your Global Upstream Oil & Gas Asset Deals



FRAMING

Providing advice on all aspects of deal planning, including:

- Coaching
- Mentoring
- Facilitating
- Deal Framing workshops
- ...and much more

Guiding clients to develop a robust commercial strategy, ensuring that the most appropriate tools and resources are employed from the start.

This “front-end loading” will help maximise ultimate deal value.



MARKETING

Offering hands-on support to those companies who wish to progress their own in-house marketing efforts, including guidance and assistance with:

- Marketing Flyers
- Information Memoranda
- Data Room contents
- Presentational materials

Providing other such marketing support as may be required.



DELIVERY

Working with the client project manager, or as the deal project manager.

Supporting the deal execution process, for both acquisition and divestment projects, including:

- Managing Data Rooms
- Leading data views
- Facilitating Q&As
- Engaging with 3rd parties

Also, driving the negotiations through to deal completion.

F₂CS

We can also seamlessly integrate our services with EZDataRoom (part of Zebra Data Sciences) who provide both physical and virtual data rooms to efficiently showcase your assets to the global marketplace.



Our Approach

Our vision is to help you do better Global Upstream Oil & Gas Asset deals.

We are able to provide any or all elements of the Technical and Commercial support you need for your deal. Whether Acquiring or Divesting assets, we can help at any stage of the process from up-front Framing through to Negotiating and Completing the deal.

We have hands-on experience of the full range of Asset transactions, from farm-in/out, royalty deals to sale & purchase, across the full Upstream life-cycle and have successfully completed deals in the UK, Continental Europe and the Middle-East.

Competitive Advantage

Our #1 Competitive Advantage is our Deal Framing and Marketing services, which will ensure you are approaching your Divestment in a methodical and well informed manner, and also includes a quick turnaround bespoke Marketing Flyer and Information Memorandum (IM) Service that we believe is second-to-none.

Our Associates

The combined experience of our Associates and their Network of Upstream Oil & Gas Professionals enable us to provide any or all of the individual Service elements from Framing to Completion.

NOTES

F₂CS

<http://f2cs.com/>

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